



USDA TURKEY MARKET NEWS REPORT

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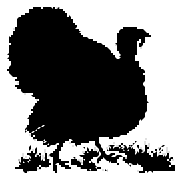
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. No trading was reported. Activity curtailed due to the Holiday weekend. Bulk parts and meats trading was very light with most buyers reviewing current stocks.

EXPORT MARKET HIGHLIGHTS

Export trading was inactive due to the holiday. Demand was moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	130
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	74-77
FROZEN TURKEYS Y TOMS 14-24#	74
FROZEN TURKEYS Y TOMS 24-28#	76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70-71	-	-	-
CENTRAL REGION 4/	70	-	-	-
WESTERN REGION 5/	70-71	-	-	-

16-24 LB TOMS

EASTERN REGION	70-71	-	-	-
CENTRAL REGION	70	-	-	-
WESTERN REGION	70	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JULY, 2004.

Post holiday activity was very light with most people evaluating inventories, assessing future needs, and taking stock of the current situation.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	154.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	32.00	114
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		W	31.00	80
WINGS, FULL-CUT, TOM		R	36.00	15
WINGS, FULL-CUT, HEN		F	45.00	14
WINGS, V-TYPE, TOM		F	49.00	40
WINGS, V-TYPE, HEN		R	81.33	120
NECKS, TOM		F	17.00	34
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	208.56	250
THIGH MEAT				
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	107.00	40
SCAPULA MEAT		F	89.96	102
TENDERLOINS		W	144.50	80
DESTRAPPED TENDERS		F	170.00	60
DESTRAPPED TENDERS—FRESH		F	187.57	87
WING MEAT WITH SKIN		F	94.00	40
MECHANICALLY SEPARATED 4/		F	20.00	38
MECHANICALLY SEPARATED—FRESH 4/		F	22.06	256
EXPORT TRADING				
DRUMSTICKS, TOMS		F	32.25	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	33.00	52
MECHANICALLY SEPARATED 4/		F	17.61	392
THIGH MEAT - FROZEN		F	65.14	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.